



SHIPWRECK BAHAMAS LTD

HISTORICAL TREASURE RECOVERY OPPORTUNITY

USA: +1 754-221-9940

A RARE INVESTMENT. A REAL DISCOVERY.

Shipwreck Bahamas LTD is a Bahamas-based historical treasure recovery company with Government-approved and secured dive sites holding extraordinary value.



INVESTMENT HIGHLIGHTS



3 Government-Approved & Secured Dive Sites in The Bahamas



Discoveries Already Made
Coins and artifacts recovered from all three locations.



One Site Valued at \$750 Million+ (2021)
The highest-value location was valued at \$750 Million USD+ in 2021.



Extensive Research
Over a decade of historical records and maritime research.



Physical Proof of Findings
All discoveries are in mint condition and professionally cleaned.



ALL FINDINGS ARE IN MINT CONDITION AND PROFESSIONALLY CLEANED

THE OPPORTUNITY

Sunken treasures in the waters of the Bahamas are estimated to be in the billions of dollars.

USE OF FUNDS (\$5 – \$7 MILLION USD)

- Advanced recovery equipment
- Dive & salvage operations
- Vessels and operational upgrades
- Government fees & licensing
- Logistics, security & support



INVESTMENT

\$5 – \$7 MILLION USD

Investor Participation:
Up to 25% of the recovered findings value



TIMELINE

Startup: 3 – 4 months after funding

Operations: 1 – 3 years (depending on conditions & hurricane season)



TAX & RESIDENCY ADVANTAGES (BAHAMAS)

- No Income Tax
- No Capital Gains Tax
- No Inheritance Tax
- Potential Residency Opportunities
(Subject to Bahamian laws and investor qualification)



CONFIDENTIAL INFORMATION

Detailed information, site data, research, and coordinates are disclosed only after execution of an NDA and payment of a security fee.

SHIPWRECK BAHAMAS LTD

25 Edgewater Drive
Nassau, Bahamas

☎ 242-436-0093

✉ info@shipwreckbahamas.com

🌐 www.shipwreckbahamas.com



RECOVERING HISTORY.
CREATING LEGACY.



This is a private investment opportunity. All information contained herein is confidential and intended solely for the recipient. Past performance is not indicative of future results. All investments involve risk.

SHIPWRECK BAHAMAS LTD

RECOVERING HISTORY. CREATING LEGACY.

A RARE INVESTMENT. A REAL DISCOVERY.

PRIVATE OPPORTUNITY – CONFIDENTIAL

EXECUTIVE SUMMARY

USA: +1 754-221-9940

Shipwreck Bahamas LTD is a Bahamas-based historical treasure recovery company with Government-approved and secured dive sites holding extraordinary value.

- GOVERNMENT APPROVED**
3 secured dive sites in The Bahamas
- PROVEN DISCOVERIES**
Coins and artifacts recovered from all three locations
- ONE SITE VALUED AT \$750 MILLION+ (2021)**
The highest-value location was valued at \$750 Million USD+ in 2021.
- EXTENSIVE RESEARCH**
Over a decade of historical records and maritime research.

FUNDING SOUGHT: \$5 – \$7 MILLION USD
INVESTOR PARTICIPATION: Up to 25% of the recovered findings value

3 PROVEN DISCOVERIES

Physical proof. Professional recovery. Mint condition.

Spanish & Reales (1783 & 1785)

Gold Ingots (Recovered)

Additional Coins & Artifacts

ALL FINDINGS ARE IN MINT CONDITION AND PROFESSIONALLY CLEANED

4 THE OPPORTUNITY

Sunken treasures in the waters of The Bahamas are estimated to be in the billions of dollars.

- Spanish Treasure Fleets
Historic trade routes with documented losses
- High-Value Cargo
Gold, silver, coins, artifacts, and historical commodities
- Exclusive Access
Secured sites with limited known competition
- Extraordinary Potential
One site independently valued at \$750M+ in 2021

3 GOVERNMENT-APPROVED & SECURED DIVE SITES

5 OPERATIONS PLAN

SITE SECURITY
Secured locations with strict access controls and confidentiality protocols.

ADVANCED EQUIPMENT
State-of-the-art recovery and dive equipment for maximum efficiency.

DIVE & SALVAGE OPERATIONS
Professional dive team with proven recovery methodology.

VESSELS & SUPPORT
Operational vessels for logistics, recovery, and marine support.

RESEARCH & DOCUMENTATION
Ongoing historical research and marine documentation for asset verification.

TIMELINE

- STARTUP: 3 – 4 MONTHS
- OPERATIONS: 1 – 3 YEARS (depending on conditions & hurricane season)
- FULL RECOVERY: LONG-TERM VALUE CREATION

6 USE OF FUNDS (\$5 – \$7 MILLION USD)

- Advanced recovery equipment
- Dive & salvage operations
- Vessels and operational upgrades
- Government fees & licensing
- Logistics, security & support
- Research & documentation

INVESTMENT OVERVIEW

- FUNDING TARGET:** \$5 – \$7 MILLION USD
- INVESTOR PARTICIPATION:** Up to 25% of the recovered findings value
- RETURN POTENTIAL:** Substantial returns based on site valuations and recoveries

7 FINANCIAL PROJECTIONS (ILLUSTRATIVE SCENARIOS)

CONSERVATIVE SCENARIO	MODERATE SCENARIO	MAJOR DISCOVERY SCENARIO
Recovered Value \$10M – \$25M	Recovered Value \$25M – \$75M	Recovered Value \$75M – \$250M+
Investor Potential Return \$2.5M – \$6.25M	Investor Potential Return \$6.25M – \$18.75M	Investor Potential Return \$18.75M – \$62.5M+

Actual results will vary based on recovery conditions, market values, and operational factors.

- ASSET BACKED:** Tangible historical assets.
- LIMITED COMPETITION:** Secured sites with exclusive access.
- HIGH VALUE POTENTIAL:** Billions in estimated treasure remain.
- LONG-TERM UPSIDE:** Generational wealth potential.

8 THE BAHAMAS ADVANTAGE

- STABLE JURISDICTION:** Politically stable with strong legal system
- TAX BENEFITS:** No Income Tax, No Capital Gains Tax, No Inheritance Tax
- RESIDENCY OPTIONS:** Opportunities for investors and their families
- STRATEGIC LOCATION:** Ideal base for operations in the Caribbean and beyond

"A Premier Jurisdiction for Global Investors"

9 CONFIDENTIALITY & PROTECTION

CONFIDENTIAL

- All site coordinates, research, and proprietary information are strictly confidential.
- Detailed information is disclosed only after execution of an NDA and payment of a security fee.
- Security fee demonstrates serious intent and protects our intellectual property.
- We protect the sites, the history, and the value for our investors.

YOUR TRUST. OUR LEGACY.

10 THE TEAM

A dedicated team of marine professionals, historians, researchers, and operators with decades of combined experience.

- Marine Operations Experts
- Professional Dive Team
- Historical Researchers
- Logistics & Security Specialists
- Legal & Financial Advisors

EXPERIENCE. INTEGRITY. RESULTS.

11 NEXT STEPS

- SIGN NDA:** Review and execute Non-Disclosure Agreement
- SECURITY FEE:** Submit security fee to access detailed information
- RECEIVE INVESTOR PACKAGE:** Receive full proprietary information package
- DUE DILIGENCE:** Review sites, research, operations, and projections
- INVEST & PARTNER:** Join us in recovering history and creating legacy

PRIVATE OPPORTUNITY – LIMITED INVESTOR POSITIONS AVAILABLE

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RECOVERING HISTORY. CREATING LEGACY.

CONTACT

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NEWLY RECOVERED TREASURE FINDINGS

Shipwreck Bahamas LTD continues to document and recover historically significant artifacts from secured Bahamian dive locations. These real recovery photographs show Spanish colonial gold cob-style coins, recovered gold ingots, and maritime treasure findings connected to centuries-old trade and treasure routes.

FEATURED REAL FINDINGS



GOLD TRADE COIN

Royal portrait side. High-value colonial-era gold coin type associated with Atlantic and Caribbean trade routes.



ROYAL SHIELD REVERSE

Shield and crown detail. Visual marker often seen on historic European gold coinage used in maritime commerce.



SPANISH GOLD COB STYLE

Irregular hand-struck appearance, consistent with treasure-fleet era coin forms carried as compact cargo wealth.



PAIR OF GOLD COBS

Small hand-struck pieces. These types of coins were practical for transport, trade, and division of value.



ADDITIONAL RECOVERY PHOTOS



SHIELD COIN

GOLD COIN DETAIL

COB PAIR

PROOF OF HISTORY. POTENTIAL FOR LEGACY.

Each recovered item supports the company's proof-of-concept narrative and demonstrates the historical value still present in secured Bahamian recovery locations.

CONFIDENTIAL INVESTMENT OPPORTUNITY

Coordinates, recovery records, and operational details are disclosed only after NDA execution and qualified investor verification.

CONTACT

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HISTORICAL TREASURE. PROFESSIONAL RECOVERY. EXTRAORDINARY VALUE.

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SHIPWRECK BAHAMAS LTD PREMIUM INVESTOR PRESENTATION PACKAGE

Recovering History. Creating Legacy.

Company Information

Shipwreck Bahamas LTD
25 Edgewater Drive, Nassau, Bahamas
Primary Contact: Julian Pinder
Phone: 242-436-0093

Executive Summary

Shipwreck Bahamas LTD is a Bahamas-based historical treasure recovery and marine salvage company operating with Government-approved and secured dive locations in the waters of the Bahamas.

The company has already recovered coins, artifacts, and historical findings from multiple recovery sites, providing physical proof of concept and demonstrating the viability of the operation.

One of the company's primary recovery sites was evaluated in 2021 with estimated recovery potential exceeding \$750 Million USD.

The company is currently seeking strategic investment capital between \$5 Million and \$7 Million USD in exchange for up to 25% participation in recovered findings value through structured partnership agreements.

Investment Highlights

- 3 Government-approved and secured Bahamas dive sites
- Existing discoveries already recovered
- Physical proof of findings available
- Historical shipwreck research conducted over more than a decade
- High-value recovery potential
- Bahamas-based operational structure
- Exclusive access to secured recovery locations
- Professional marine recovery operation

Existing Discoveries

Recovered findings include:

- Historical coins
- Maritime artifacts
- Mint-condition discoveries
- Cleaned and preserved findings
- Verified historical materials

Visual documentation and physical proof are available for qualified investors under confidentiality procedures.

High-Value Recovery Potential

One of the primary secured recovery sites was evaluated in 2021 with estimated potential exceeding:

\$750 Million USD+

This valuation reflects:

- Historical cargo estimates

- Maritime route analysis
- Site documentation
- Preliminary recovery evidence
- Historical research conclusions

Funding Requirements

Target Raise:

- Minimum: \$5 Million USD
- Maximum: \$7 Million USD

Use of Funds:

- Advanced marine recovery equipment
- Dive and salvage operations
- Vessels and operational upgrades
- Government licensing and fees
- Logistics and security
- Research and documentation
- Operational staffing
- Marine support infrastructure

Investor Participation

Investors may receive:

- Up to 25% participation in recovered findings value
- Structured partnership participation
- Potential long-term project participation opportunities

Estimated operational timeline:

- Startup deployment: 3–4 months after funding
- Estimated operational recovery period: 1–3 years

The Bahamas Advantage

The Bahamas offers:

- Historic shipping routes
- International maritime history
- Strategic Caribbean positioning
- Tax advantages
- Potential residency opportunities
- International investment appeal

Potential advantages may include:

- No income tax
- No capital gains tax
- No inheritance tax

(Subject to Bahamian laws and investor qualification.)

Confidentiality & Security

Due to the confidential and highly sensitive nature of recovery locations, coordinates, operational methods, and historical research, detailed information is disclosed only after:

- Execution of a formal NDA
- Legal disclosure documentation

- Investor qualification review
- Security and due-diligence fee payment

This process protects:

- Recovery site integrity
- Proprietary research
- Investor interests
- Operational exclusivity

Long-Term Vision

Shipwreck Bahamas LTD aims to become:

- A premier Bahamas marine recovery operation
- An internationally recognized treasure recovery company
- A historical maritime exploration brand
- A long-term strategic recovery enterprise

The project combines:

- Historical significance
- Exclusive operational access
- Real recovery proof
- High-value upside potential
- Strategic Caribbean positioning

Closing Statement

Shipwreck Bahamas LTD represents a rare combination of:

- Historical treasure recovery
- Marine exploration
- Government-approved operational access
- Existing physical discoveries
- High-value recovery potential
- Exclusive Bahamas investment positioning

This opportunity is intended for qualified strategic investors seeking participation in a unique historical recovery venture with significant upside potential.

PRIVATE & CONFIDENTIAL